

As filed with the Securities and Exchange Commission on November 26, 1997

Registration No. 33-64557

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-8

REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933

PNC BANK CORP.
(Exact name of registrant as specified in its charter)

Pennsylvania
(State or other jurisdiction of incorporation or organization)

25-1435979
(I.R.S. Employer Identification No.)

One PNC Plaza
249 Fifth Avenue
Pittsburgh, Pennsylvania 15265
(Address, including zip code, of registrant's principal executive offices)

Midlantic Savings and Investment Plan
(Full title of the Plan)

Walter E. Gregg, Jr., Esq.
Senior Executive Vice President
PNC Bank Corp.
One PNC Plaza
249 Fifth Avenue
Pittsburgh, Pennsylvania 15222
(412) 762-2281
(Name, address, including zip code, and telephone number,
including area code, of agent for service)

Effective as of the close of business on December 31, 1996, the Midlantic Savings and Investment Plan ("Midlantic Plan") was merged into the PNC Bank Corp. Incentive Savings Plan (the "PNC Plan"). Consequently, PNC Bank Corp. hereby deregisters plan interests and 246,999 shares of Common Stock issuable

under the Midlantic Plan that had been registered under the Registration Statement on Form S-8 at No. 33-64557, but not issued under the Midlantic Plan. Plan interests and shares of Common Stock issuable under the PNC Plan have been registered under the Registration Statement on Form S-8 at No. 33-25140, as amended by Post-Effective Amendment No. 1.

SIGNATURES

The Registrant. Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to Registration Statement on Form S-8 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Pittsburgh, and Commonwealth of Pennsylvania, on November 26, 1997.

PNC BANK CORP.

By /s/ Thomas H. O'Brien

Thomas H. O'Brien
Chairman and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to Registration Statement on Form S-8 has been signed below by the following persons in the capacities indicated as of November 26, 1997:

Signature -----	Title -----
/s/ Thomas H. O'Brien ----- Thomas H. O'Brien	Chairman, Chief Executive Officer and Director (Principal Executive Officer)
/s/ Robert L. Haunschild ----- Robert L. Haunschild	Senior Vice President and Chief Financial Officer (Principal Financial Officer)
/s/ William J. Johns ----- William J. Johns	Senior Vice President and Chief Accounting Officer (Principal Accounting Officer)
* ----- Paul W. Chellgren	Director
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* ----- Robert N. Clay	Director
* ----- George A. Davidson, Jr.	Director
----- David F. Girard-diCarlo	Director
* ----- C. G. Grefenstette	Director
----- William R. Johnson	Director
----- Bruce C. Lindsay	Director
* ----- Thomas Marshall	Director
* -----	Director

W. Craig McClelland

Director

- -----
Jane G. Pepper

Director

*
- -----
Jackson H. Randolph

President and Director

*
- -----
James E. Rohr

Director

*
- -----
Roderic H. Ross

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Director

*
- -----
Vincent A. Sarni

Director

- -----
Garry J. Scheuring

Director

*
- -----
Richard P. Simmons

Director

*
- -----
Thomas J. Usher

Director

- -----
Milton A. Washington

Director

*
- -----
Helge H. Wehmeier

*By /s/ Melanie S. Cibik

Melanie S. Cibik, Attorney-in-Fact, pursuant to
Power of Attorney filed on November 22, 1995
with Registration Statement on S-8 at No. 33-64557

Date: November 26, 1997

The Plan. Pursuant to the requirements of the Securities Act of 1933, the Plan Administrator has duly caused this Post-Effective Amendment No. 1 to Registration Statement on Form S-8 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Pittsburgh, Commonwealth of Pennsylvania, on this November 26, 1997.

PNC Bank Corp. Incentive Savings Plan, successor by
merger to Midlantic Savings and Investment Plan

By: /s/ James S. Gehlke

James S. Gehlke
Plan Administrator

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