

Prospectus Supplement
(To Prospectus Dated September 9, 1997)

53,084 SHARES

PNC BANK CORP. COMMON STOCK

Credit Suisse Financial Products (the "Selling Stockholder") is offering up to 53,084 shares (the "Shares") of PNC Bank Corp.'s common stock, par value \$5.00 per share (the "Common Stock"). Sales of the Shares will be made from time to time by the Selling Stockholder directly, indirectly, through brokers or dealers or in a distribution by one or more underwriters on a firm commitment or on a best efforts basis, or at prevailing prices on the New York Stock Exchange.

The Shares have been acquired by the Selling Stockholder in connection with a Transaction Agreement (the "Agreement") with PNC Bank Corp. and are being sold in connection with the termination of the Agreement. All of the Shares are being offered for the account of the Selling Stockholder. PNC Bank Corp. will not receive any of the proceeds of the offering.

The Selling Stockholder currently beneficially owns not more than 61,095 shares of Common Stock and following completion of this offering is expected to beneficially own 8,011 shares of Common Stock.

The Selling Stockholder and any agents or broker-dealers that participate with the Selling Stockholder in a distribution of the Shares may be deemed to be 'underwriters' within the meaning of the Securities Act of 1933, as amended (the 'Securities Act'), and any commission or profit received by them from the sale of the Shares by the Selling Stockholder and any commissions received by any such broker-dealers may be regarded as underwriting commissions under the Securities Act. PNC Bank Corp. has agreed to indemnify the Selling Stockholder against certain liabilities, including liabilities under the Securities Act.

The Selling Stockholder and its affiliates may acquire, hold or sell additional shares of Common Stock in the course of other business activities. It is anticipated that the Selling Stockholder will sell its shares principally through or to Credit Suisse First Boston Corporation, a registered broker-dealer that is an affiliate of the Selling Stockholder.

The date of this Prospectus Supplement is June 15, 1999.