

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
Schedule 13G
Under the Securities Exchange Act of 1934
(Amendment No. 13)

PNC Bank Corp.

(Name of Issuer)

Common Stock

(Title of Class of Securities)

693475-105

(CUSIP Number)

Check the following box if a fee is being paid with this statement ☐
CUSIP No. 693475-105

1) Names of Reporting Persons S.S. or I.R.S. Identification Nos. of above persons
PNC Bank Corp. 25-1435979

2) Check the Appropriate Box if a Member of a Group (See Instructions)
a) ☐
b) ☐

3) SEC USE ONLY

4) Citizenship or Place of Organization Pennsylvania

Number of Shares Beneficially Owned By Each Reporting Person With	5) Sole Voting Power	16,881,509
	6) Shared Voting Power	2,539,090
	7) Sole Dispositive Power	4,864,719
	8) Shared Dispositive Power	3,364,284

9) Aggregate Amount Beneficially Owned by Each Reporting Person 19,909,072*

10) Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) ☐

11) Percent of Class Represented by Amount in Row (9) 5.8*

12) Type of Reporting Person (See Instructions) HC

* Includes shares of \$1.60 Cumulative Convertible Preferred Stock-Series C and \$1.80 Cumulative Convertible Preferred Stock-Series D of PNC Bank Corp. See the response to Item 4 below.

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Check the following box if a fee is being paid with this statement []
CUSIP No. 693475-105

- 1) Names of Reporting Persons S.S. or I.R.S. Identification Nos. of
above persons
PNC Bancorp, Inc. 51-0326854
- 2) Check the Appropriate Box if a Member of a Group (See Instructions)
a) []
b) []
- 3) SEC USE ONLY
- 4) Citizenship or Place of Organization Delaware

Number of Shares	5) Sole Voting Power	16,881,509
Beneficially Owned		
By Each Reporting	6) Shared Voting Power	2,539,090
Person With		
	7) Sole Dispositive Power	4,864,719
	8) Shared Dispositive Power	3,364,284

9) Aggregate Amount Beneficially Owned by Each Reporting Person 19,909,072*

10) Check if the Aggregate Amount in Row (9) Excludes Certain
Shares (See Instructions) []

11) Percent of Class Represented by Amount in Row (9) 5.8*

12) Type of Reporting Person (See Instructions) HC

* Includes shares of \$1.60 Cumulative Convertible Preferred Stock-Series C
and \$1.80 Cumulative Convertible Preferred Stock-Series D of PNC Bank Corp.
See the response to Item 4 below.

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ITEM 4 - OWNERSHIP:

The following information is as of December 31, 1995:

- (a) Amount Beneficially Owned: 19,909,072 shares*
- (b) Percent of Class: 5.8*
- (c) Number of shares to which such person has:
- | | |
|--|------------|
| (i) sole power to vote or to direct the vote | 16,881,509 |
| (ii) shared power to vote or to direct the vote | 2,539,090 |
| (iii) sole power to dispose or to direct the disposition of | 4,864,719 |
| (iv) shared power to dispose or to direct the disposition of | 3,364,284 |

* At December 31, 1995, PNC Bank Corp and PNC Bancorp, Inc. beneficially owned 1,713 shares of \$1.60 Cumulative Convertible Preferred Stock-Series C (the "Series C Preferred Stock") and 3,104 shares of \$1.80 Cumulative Convertible Preferred Stock-Series D (the "Series D Preferred Stock") of PNC Bank Corp. Each of the Series C Preferred Stock and Series D Preferred Stock is convertible into Common Stock of PNC Bank Corp. at the rate of 4 shares of Common Stock for each 2.4 shares of such Preferred Stock. Since this is deemed to constitute beneficial ownership of Common Stock under Rule 13d-(d)(i), such amount reflects conversion of such beneficially owned Preferred Stock into Common Stock.

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ITEM 7 - IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED
THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY:

Included are the following subsidiaries of PNC Bank Corp. - HC:

PNC Bancorp, Inc. - HC (wholly owned subsidiary of PNC Bank Corp.)

PNC Bank, National Association - BK (wholly owned subsidiary of
PNC Bancorp, Inc.)

PNC Bank, Delaware - BK (wholly owned subsidiary of PNC Bancorp, Inc.)

PNC Bank, FSB - BK (wholly owned subsidiary of PNC Bancorp, Inc.)

PNC Bank, Kentucky, Inc. - BK (wholly owned subsidiary of PNC Bancorp, Inc.)

PNC Bank, Ohio, National Association - BK (wholly owned subsidiary
of PNC Bancorp, Inc.)

PNC Bank, Indiana, Inc. - BK (wholly owned subsidiary of PNC Bancorp, Inc.)

Midlantic Bank, N.A. - BK (wholly owned subsidiary of PNC Bancorp, Inc.)

ITEM 10 - CERTIFICATION.

By signing below I certify that, to the best of my knowledge and belief,
the securities referred to above were acquired in the ordinary course of
business and were not acquired for the purpose of and do not have the effect of
changing or influencing the control of the issuer of such securities and were
not acquired in connection with or as a participant in any transaction having
such purposes or effect.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I
certify that the information set forth in this statement is true, complete and
correct.

February 23, 1996

Date

/s/ WILLIAM F. STROME

Signature - PNC Bank Corp.

William F. Strome, Senior Vice President

Name/Title

February 23, 1996

Date

/s/ PAUL L. AUDET

Signature - PNC Bancorp, Inc.

Paul L. Audet, Vice President

Name/Title

AN AGREEMENT TO FILE A JOINT
STATEMENT WAS PREVIOUSLY FILED
AS EXHIBIT A TO AMENDMENT NO. 11.