

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 10-C

REPORT BY ISSUER OF SECURITIES QUOTED ON NASDAQ
INTERDEALER QUOTATION SYSTEM

FILED PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 AND RULE 13a-17
OR 15d-17 THEREUNDER

PNC BANK CORP.
(EXACT NAME OF ISSUER AS SPECIFIED IN CHARTER)

FIFTH AVENUE AND WOOD STREET
PITTSBURGH, PENNSYLVANIA 15265
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

ISSUER'S TELEPHONE NUMBER, INCLUDING AREA CODE (412) 762-2666

I. CHANGE IN NUMBER OF SHARES OUTSTANDING

INDICATE ANY CHANGE (INCREASE OR DECREASE) OF 5% OR MORE IN THE NUMBER OF
SHARES OUTSTANDING:

1. TITLE OF SECURITY: \$1.80 CUMULATIVE CONVERTIBLE PREFERRED STOCK - SERIES A
2. NUMBER OF SHARES OUTSTANDING BEFORE THE CHANGE: 23,477
3. NUMBER OF SHARES OUTSTANDING AFTER THE CHANGE: 20,069
4. EFFECTIVE DATE OF CHANGE: 8-31-94
5. METHOD OF CHANGE:
SPECIFY METHOD (SUCH AS MERGER, ACQUISITION, EXCHANGE, DISTRIBUTION, STOCK
SPLIT, REVERSE SPLIT, ACQUISITION OF STOCK FOR TREASURY, ETC.)

CONVERSION

GIVE BRIEF DESCRIPTION OF TRANSACTION

SHARES OF SERIES A WERE SUBMITTED FOR CONVERSION
INTO SHARES OF PNC BANK CORP. COMMON STOCK

II. CHANGE IN NAME OF ISSUER

1. NAME PRIOR TO CHANGE _____
2. NAME AFTER CHANGE _____
3. EFFECTIVE DATE OF CHARTER AMENDMENT CHANGING NAME _____
4. DATE OF SHAREHOLDER APPROVAL OF CHANGE, IF REQUIRED _____

DATE: SEPTEMBER 1, 1994

ROBERT L. HAUNCHILD

(Officer's Signature and title)
ROBERT L. HAUNCHILD
Senior Vice President and
Chief Financial Officer